**INTEREST RATES MARKET NOTICE**

**Date: 4 January 2016**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED – “INA614”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 5 January 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** INA614

**Nominal Issued** R 116 000 000.00

**Issue Price** 98.26667%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 5 April 2016

**Books Close** 31 March 2016

**Interest Payment Date(s)** 5 April 2016

**Last Day to Register** By 17:00 on30 March 2016

**Issue Date** 5 January 2016

**Date Convention** Modified Following

**Interest Commencement Date** 5 January 2016

**First Interest Payment Date** 5 April 2016

**ISIN No.** ZAG000132523

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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